

**BIRLA COTSYN (INDIA) LIMITED**  
 Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,  
 Nariman Point, Mumbai - 400 021.



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2010.

Particulars		( Rupees in Lakhs )				
		Quarter ended March 31, 2010	Quarter ended March 31, 2009	Year ended March 31, 2010	Year ended March 31, 2009	
		Unaudited	Unaudited	Unaudited	Audited	
1	(a)	Net Sales / Income from operations	10194.75	8060.79	34277.25	19309.10
	(b)	Other Operating Income	53.46	119.93	215.90	169.54
	(c)	Total	10248.21	8180.72	34493.15	19478.64
2		Expenditure				
	(a)	(Increase) / Decrease in stock in trade and work in progress	(201.05)	(221.38)	(512.91)	(511.39)
	(b)	Consumption of raw materials	2243.32	1700.01	8377.25	5600.58
	(c)	Purchase of traded goods	5794.56	5128.08	19232.75	10762.11
	(d)	Employee costs	359.14	333.11	1335.26	1014.94
	(e)	Depreciation/ Amortisation	163.92	180.39	693.54	512.16
	(f)	Other expenditure	1297.35	686.04	3347.28	1751.37
	(g)	Total	9657.24	7806.25	32473.17	19129.77
3		Profit (+) / Loss (-) from Operations before Other Income, Interest & Exceptional Items ( 1 - 2 )	590.97	374.47	2019.98	348.87
4		Other Income	94.05	396.48	212.06	481.15
5		Profit (+) / Loss (-) before Interest & Exceptional Items ( 3 + 4 )	685.02	770.95	2232.04	830.02
6		Interest & Finance Charges	431.66	345.26	1219.03	498.80
7		Profit (+) / Loss (-) after Interest but before Exceptional Items ( 5 - 6 )	253.36	425.69	1013.01	331.22
8		Exceptional Items Loss on forex fluctuation of GDR proceeds in the foreign bank A/c	42.63	-	42.63	-
9		Profit (+) / Loss (-) from Ordinary Activities before Tax ( 7 - 8 )	210.73	425.69	970.38	331.22
10	(a)	Current Tax	138.81	38.60	172.22	38.60
	(b)	Deferred Tax	42.86	31.11	249.63	76.11
	(c)	Fringe Benefit Tax	-	1.75	-	4.72
11		Net Profit (+) / Loss (-) from Ordinary Activities after Tax ( 9 - 10 )	29.06	354.23	548.53	211.79
12		Extra ordinary Item (Net of Tax Expenses)	-	-	-	-
13		Net Profit (+) / Loss (-) for the period ( 11 - 12 )	29.06	354.23	548.53	211.79
14		Paid - up equity share capital (Face value of Rs.1/- per share) * (Face value of Rs. 10/- per share)	21349.08	11680.08*	21349.08	11660.08*
15		Reserves (excluding Revaluation Reserves)				3981.62
16		Earning Per Shares (EPS)				
		Basic and Diluted EPS (Rupees)	0.01	0.39	0.05	0.23
17		Public shareholding - Number of Shares	1736971430	76807143	1736971430	76807143
		Percentage of Shareholding	81.36	65.87	81.36	65.87
18		Promoters and promoter group Shareholding				
	(a)	Pledged/Encumbered				
		- Number of Shares	116600000	12817537	116600000	12817537
		- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	29.30	32.21	29.30	32.21
		- Percentage of Shares (as a % of the total share capital of the company)	5.46	10.99	5.46	10.99
	(b)	Non-Encumbered				
		- Number of Shares	281336670	26976130.00	281336670	26976130
		- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	70.70	67.79	70.70	67.79
		- Percentage of Shares (as a % of the total share capital of the company)	13.18	23.14	13.18	23.14

NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on May 14, 2010, in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out a Limited Review of the above financial results.
- 2 The details of utilisation of the funds received from IPO of equity shares (aggregating to Rs. 144.18 crores), as per Clause 43 of the listing Agreement.

( Rupees in Crore)


S.No.	Particulars	In terms of the offer Document.	Actual utilisation upto March' 2010
1	Expansion of integrated Textile Project at Khamgaon and Malkapur	105.77	105.77
2	Setting up of garment manufacturing unit	25.21	11.60
3	Establishing Retail Unit	5.80	2.48
4	Expenses relating to IPO	7.40	7.40
	<b>Total</b>	<b>144.18</b>	<b>127.25</b>

Pending full utilisation, the balance amount is held in current accounts and loans and advances.

- 3 During the quarter the Company has commissioned and started the commercial production of Weaving Unit at Malkapur.
- 4 Status of investors' complaints for the year ended March 31, 2010.  
Opening : NIL  
Received : 03  
Resolved : 03  
Closing : NIL
- 5 During the quarter the Company has allotted 968900000 Equity shares of face value of Re. 1/- per share at a premium of Rs. 0.20/- per share under the GDR (Each GDR represents 100 Equity shares of Re.1 each) Proceeds received under GDR issue aggregating Rs. 11283.93 lacs are not utilised and are lying in foreign bank account as at the year end. As a result the paid up capital of the Company has gone up by Rs. 9689 lacs.
- 6 The Company has provided depreciation on Plant & Machinery on the basis of continuous process plant.
- 7 Previous periods figures have been regrouped / recast wherever necessary.

FOR BIRLA COTSYN (INDIA) LIMITED,

Place : MUMBAI  
Date : 14-05-2010

  
DIRECTOR

**BIRLA COTSYN (INDIA) LIMITED**  
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**SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER & YEAR ENDED MARCH 31,2010.**

Particulars	( Rupees in Lakhs )			
	Quarter ended March 31, 2010	Quarter ended March 31, 2009	Year ended March 31, 2010	Year ended March 31, 2009
<b>1 Segment Revenue</b>				
a. Textile	3,579.45	3,387.81	12,684.45	8,620.46
b. Trading	6,615.30	4,672.98	21,592.80	10,687.05
c. Others	-	-	-	1.59
<b>Total</b>	<b>10,194.75</b>	<b>8,060.79</b>	<b>34,277.25</b>	<b>19,309.10</b>
Less: Inter Segment Revenue	-	-	-	-
<b>Net Sales Income from Operation</b>	<b>10,194.75</b>	<b>8,060.79</b>	<b>34,277.25</b>	<b>19,309.10</b>
<b>2 Segment Results Profit / (Loss) (before tax and interest) from Segment</b>				
a. Textile	(635.71)	(162.69)	(639.50)	(555.05)
b. Trading	1,228.46	539.00	2,668.71	919.04
c. Others	(1.78)	(1.84)	(9.23)	(15.12)
d. Unallocable	94.05	396.48	212.06	481.15
<b>Total</b>	<b>685.02</b>	<b>770.95</b>	<b>2,232.04</b>	<b>830.02</b>
Less: i) Interest	431.66	345.26	1,219.03	498.80
<b>Total Profit / (Loss) before Tax</b>	<b>253.36</b>	<b>425.69</b>	<b>1,013.01</b>	<b>331.22</b>
<b>3 Capital Employed (Segment Assets - Segment Liabilities)</b>				
a. Textile	10,135.39	11,645.49	10,135.39	11,645.49
b. Trading	1,941.36	87.49	1,941.36	87.49
c. Others	645.68	4.03	645.68	4.03
d. Unallocable	14,792.11	3,902.43	14,792.11	3,902.43
<b>Total</b>	<b>27,514.54</b>	<b>15,639.44</b>	<b>27,514.54</b>	<b>15,639.44</b>

**NOTE:**

Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing. Others includes Manufacture of Oil Cake.