

BIRLA COTSYN (INDIA) LIMITED

Regd. Office:- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Murnbai- 400 021.



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2009.

Particulars		(Rupees in Lakhs)				
		Quarter ended December 31, 2009	Quarter ended December 31, 2008	Nine Months ended December 31, 2009	Nine Months ended December 31, 2008	Year ended March 31, 2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales / Income from operations	9710.05	4702.81	24092.75	11187.76	19377.44
	(b) Other Operating Income	49.43	41.64	152.18	126.00	101.20
	(c) Total	9759.48	4744.45	24244.93	11313.76	19478.64
2	Expenditure					
	(a) (Increase) / Decrease in stock in trade and work in progress	553.40	(135.96)	(311.86)	(290.01)	(511.39)
	(b) Consumption of raw materials	2182.58	1553.76	6133.93	3900.57	5600.58
	(c) Purchase of traded goods	5179.28	2443.25	13438.19	5634.03	10762.11
	(d) Employees cost	370.75	288.60	976.12	681.83	1014.94
	(e) Depreciation	179.46	165.41	529.62	331.77	512.16
	(f) Other expenditure	797.24	489.46	2049.93	1065.33	1751.37
	(g) Total	9262.71	4804.52	22815.93	11323.52	19129.77
3	Profit (+) / Loss (-) from Operations before Other Income, Interest & Exceptional Items (1 - 2)	496.77	(60.07)	1429.00	(9.76)	348.87
4	Other Income	67.19	23.32	118.01	68.81	481.15
5	Profit (+) / Loss (-) before Interest & Exceptional Items (3 + 4)	563.96	(36.75)	1547.01	59.05	830.02
6	Interest & Finance Charges	256.50	115.50	787.37	153.54	498.80
7	Profit (+) / Loss (-) after Interest but before Exceptional Items (5 - 6)	307.46	(152.25)	759.64	(94.49)	331.22
8	Exceptional Items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	307.46	(152.25)	759.64	(94.49)	331.22
10	(a) Tax Expenses (i)	106.45		129.16		
	Less: MAT Credit (ii)	95.75		95.75		
	Current Tax (Net of MAT Credit) (i) - (ii)	10.70	(8.50)	33.41	0.00	38.60
	(b) Deferred Tax	63.78	38.00	206.77	45.00	76.11
	(c) Fringe Benefit Tax	0.00	0.94	0.00	2.98	4.73
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 - 10)	232.98	(182.69)	519.46	(142.47)	211.78
12	Extra ordinary Item (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11 - 12)	232.98	(182.69)	519.46	(142.47)	211.78
14	Paid - up equity share capital (Face value of Rs.10/- per share)	11,660	11,660	11,660	11,660	11,660
15	Reserves (excluding Revaluation Reserves)					4118.04
16	Earning Per Shares (EPS)					
	Basic and Diluted EPS (Rupees)	0.02	(0.16)	0.15	(0.12)	0.23
17	Public shareholding - Number of Shares	768071430	76807143	768071430.00	76807143	76807143
	Percentage of Shareholding	65.87	65.87	65.87	65.87	65.87
18	Promoters and promoter group Shareholding					
	(a) Pledged/Encumbered					
	- Number of Shares	128175370		128175370		12817537
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.21		32.21		32.21
	- Percentage of Shares (as a % of the total share capital of the company)	10.99		10.99		10.99
	(b) Non-Encumbered					
	- Number of Shares	269761300		269761300		26976130
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.79		67.79		67.79
	- Percentage of Shares (as a % of the total share capital of the company)	23.14		23.14		23.14



NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on January 28, 2010, in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out a Limited Review of the above financial results.
- 2 The details of utilisation of the funds received from IPO of equity shares (aggregating to Rs. 144.18 crores), as per Clause 43 of the listing Agreement.

(Rupees in Crores)

S.No.	Particulars	In Terms of Offer Document	Actual Utilisation upto December' 2009
1	Expansion of integrated Textile Project at Khamgaon and Malkapur	105.77	87.45
2	Setting up of garment manufacturing unit	25.21	11.60
3	Establishing Retail Unit	5.80	2.48
4	Expenses relating to IPO	7.40	7.40
	Total	144.18	108.93

Pending full utilisation, the balance amount is held in current accounts and loans and advances.

- 3 Status of investors' complaints for the year ended December 31, 2009

Opening : NIL
 Received : 15
 Resolved : 15
 Closing : NIL

- 4 Previous periods figures have been regrouped/recast wherever necessary.

Place : MUMBAI

Date : 28-1-2010

FOR BIRLA COTSYN (INDIA) LIMITED,


 YASHOVARDHAN BIRLA
 CO-CHAIRMAN



BIRLA COTSYN (INDIA) LIMITED

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
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SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31,2009.

		(Rupees in Lakhs)				
		Quarter ended December 31, 2009	Quarter ended December 31, 2008	Nine Months ended December 31,2009	Nine Months ended December 31,2008	Year Ended March 31, 2009
1	Segment Revenue					
	a. Textile	3,652.99	2,163.25	9,115.25	5,172.10	8,688.80
	b. Trading	6,057.06	2,539.56	14,977.50	6,014.07	10,687.05
	c. Others	0.00		-	1.59	1.59
	Total	9,710.05	4,702.81	24,092.75	11,187.76	19,377.44
	Less: Inter Segment Revenue					
	Net Sales Income from Operation	9,710.05	4,702.81	24,092.75	11,187.76	19,377.44
2	Segment Results Profit \blacksquare (Loss) (before tax and interest) from Segment					
	a. Textile	(84.24)	(147.73)	(3.80)	(382.76)	(555.05)
	b. Trading	583.39	92.13	1,440.25	380.06	919.04
	c. Others	(2.38)	(4.47)	(7.45)	(7.06)	(15.12)
	d. Unallocable	67.19	23.32	118.01	68.81	481.15
	Total	563.96	(36.75)	1,547.01	59.05	830.02
	Less: i) Interest	256.50	115.50	787.37	153.54	498.80
	Total Profit \blacksquare (Loss) before Tax	307.46	(152.25)	759.64	(94.49)	331.22
3	Capital Employed (Segment Assets - Segment Liabilities)					
	a. Textile	7,695.99	908.44	7,695.99	908.44	11,663.78
	b. Trading	1,359.15	706.70	1,359.15	706.70	87.49
	c. Others	655.94	667.36	655.94	667.36	4.03
	d. Unallocable	6,447.82	14,275.60	6,447.82	14,275.60	3,884.14
	Total	16158.90	16558.10	16158.90	16558.10	15639.44

NOTE: Textile includes Manufacture of Synthetic Yam. Cotton Yam, Ginning and Pressing. Others includes Manufacture of Oil Cake

