

**BIRLA COTSYN (INDIA) LIMITED**

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,  
Nariman Point, Mumbai - 400 021.



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2009.

Particulars		( Rupees in Lakhs )					
		Quarter ended September 30, 2009	Quarter ended September 30, 2008	Half Year ended September 30, 2009	Half Year ended September 30, 2008	Year ended March 31, 2009	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	(a)	Net Sales / Income from operations	7093.78	3184.69	14382.70	6484.95	19377.44
	(b)	Other Operating Income	42.65	57.14	104.28	84.36	101.20
	(c)	Total	7136.43	3241.83	14486.98	6569.31	19478.64
2		Expenditure					
	(a)	(Increase) / Decrease in stock in trade and work in progress	(364.79)	(248.12)	(865.26)	(154.05)	(511.39)
	(b)	Consumption of raw materials	2028.47	1405.35	3951.35	2346.81	5600.58
	(c)	Purchase of traded goods	3917.47	1433.24	8258.91	3190.78	10762.11
	(d)	Employees cost	313.74	205.99	605.37	393.22	1014.94
	(e)	Depreciation	178.12	84.06	350.16	166.36	512.16
	(f)	Other expenditure	596.57	331.02	1252.69	575.87	1751.37
	(g)	Total	6669.58	3211.55	13553.25	6518.99	19129.77
3		Profit (+) / Loss (-) from Operations before Other Income - Interest & Exceptional Items ( 1 - 2 )	466.85	30.28	933.73	50.32	348.87
4		Other Income	21.17	22.73	49.29	45.49	481.15
5		Profit (+) / Loss (-) before Interest & Exceptional Items ( 3 + 4 )	488.02	53.01	983.01	95.81	830.02
6		Interest & Finance Charges	262.98	19.16	530.87	38.04	498.80
7		Profit (+) / Loss (-) after Interest but before Exceptional Items ( 5 - 6 )	225.04	33.85	452.14	57.77	331.22
8		Exceptional Items					
9		Profit (+) / Loss (-) from Ordinary Activities before Tax ( 7 + 8 )	225.04	33.85	452.14	57.77	331.22
10		Tax Expenses					
	(a)	Current Tax (Net off MAT Credit)	0.00	10.50	22.71	15.50	38.60
	(b)	Deferred Tax	71.58	0.00	142.99	0.00	76.11
	(c)	Fringe Benefit Tax	(1.05)	1.15	0.00	2.04	4.73
11		Net Profit (+) / Loss (-) from Ordinary Activities after Tax ( 9 - 10 )	154.51	22.20	286.44	40.23	211.78
12		Extra ordinary Item (Net of Tax Expenses)					
13		Net Profit (+) / Loss (-) for the period ( 11 - 12 )	154.51	22.20	286.44	40.23	211.78
14		Paid - up equity share capital (Face value of Rs.10/- per share)	11.660	11.660	11660	11.660	11,660
15		Reserves (excluding Revaluation Reserves)					4118.04
16		Earning Per Shares (EPS)					
		Basic and Diluted EPS (Rupees)	0.13	0.02	0.25	0.06	0.23
17		Public shareholding - Number of Shares	76807143	76807143	76807143.00	76807143	76807143
		Percentage of Shareholding	65.87	65.87	65.87	65.87	65.87
18		Promoters and promoter group Shareholding					
	(a)	Pledged/Encumbered					
		- Number of Shares	12817537		12817537		12817537
		-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	32.21		32.21		32.21
		- Percentage of Shares (as a % of the total share capital of the company)	10.99		10.99		10.99
	(b)	Non-Encumbered					
		- Number of Shares	26976130		26976130		26976130
		- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.79		67.79		67.79
		- Percentage of Shares (as a % of the total share capital of the company)	23.14		23.14		23.14



NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on Oct 27, 2009 in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out Limited Review of the results for the Quarter ended September 30, 2009.
- 2 The details of utilisation of the funds received from IPO of equity shares (aggregating to Rs. 144.18 crores), as per Clause 43 of the Listing Agreement.

( Rupees in Crores)

S.No.	Particulars	Utilisation Amount	Actual Utilisation upto September' 2009
1	Expansion of integrated Textile Project at Khamgaon and Malkapur	105.77	86.62
2	Setting up of garment manufacturing unit	25.21	11.60
3	Establishing Retail Unit	5.80	2.01
4	Expenses relating to IPO	7.40	7.40
	Total	144.18	107.63

Pending full utilisation, the balance amount is held in current accounts and loans and advances for timely availability of resources when required

- 3 The face value of the equity shares of the company is sub-divided from Rs 10 paid up to Rs 1 paid up w.e.f. 26th October, 2009
- 4 Status of investors' complaints for the quarter ended September 30, 2009.

Opening : NIL  
Received : 9  
Resolved : 9  
Closing : NIL

Place : MUMBAI  
Date : 27-10-2009



FOR BIRLA COTSYN (INDIA) LIMITED,  
*Yashvardhan Birla*  
YASHOVARDHAN BIRLA  
CO- CHAIRMAN

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## SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER ENDED SEPTEMBER 30, 2009.

( Rupees in Lakhs )					
	Quarter ended September 30, 2009	Quarter ended September 30, 2008	Half Year ended September 30, 2009	Year ended September 30, 2008	Year Ended March 31, 2009
1 Segment Revenue					
a. Textile	2,683.81	1,634.99	5,462.26	3,008.84	8,688.79
b. Trading	4,409.97	1,549.70	8,920.44	3,474.52	10,687.05
c. Others			0.00	1.59	1.59
Total	7,093.78	3,184.69	14,382.70	6,484.95	19,377.44
Less: Inter Segment Revenue			0.00		
Net Sales Income from Operation	<b>7,093.78</b>	<b>3,184.69</b>	<b>14,382.70</b>	<b>6,484.95</b>	<b>19,377.44</b>
Segment Results Profit / (Loss) (before tax and interest) from Segment					
a. Textile	83.11	(63.45)	131.22	(189.52)	(73.90)
b. Trading	407.44	118.94	856.86	287.92	919.05
c. Others	(2.52)	(2.48)	-5.07	(2.59)	(15.12)
Total	488.02	53.01	983.01	95.81	830.03
Less: i) Interest	262.98	19.16	530.87	38.04	498.80
Less: Tax Expenses	70.53	11.65	165.70	17.54	119.44
Total Profit / (Loss) after Tax	<b>154.51</b>	<b>22.20</b>	<b>286.44</b>	<b>40.23</b>	<b>211.79</b>
Capital Employed (Segment Assets - Segment Liabilities)					
a. Textile	14,219.24	15,616.47	14,219.24	15,616.47	15,547.92
b. Trading	1,053.23	455.96	1,053.23	455.96	87.49
c. Others	653.42	668.35	653.42	668.35	4.03
Total	<b>15,925.88</b>	<b>16,740.78</b>	<b>15,925.88</b>	<b>16,740.78</b>	<b>15,639.44</b>

NOTE: Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing. Others includes Manufacture of Oil Cake etc.

